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21 **UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

22 In re:

23 **PG&E CORPORATION,**

24 - and -

25 **PACIFIC GAS AND ELECTRIC
COMPANY,**

26 **Debtors.**

- 27
28 Affects PG&E Corporation
 Affects Pacific Gas and Electric Company
 Affects both Debtors

* All papers shall be filed in the Lead Case,
No. 19-30088 (DM).

29 Case No. 19-30088 (DM)

30 Chapter 11

31 (Lead Case)

32 (Jointly Administered)

33 **NOTICE OF FILING OF DEBTORS' AND
SHAREHOLDER PROPOSAL'S JOINT
CHAPTER 11 PLAN OF
REORGANIZATION DATED JUNE 19,
2020**

34 [Relates to Dkt. Nos. 3841, 3966, 4563, 5101,
5590, 5700, 6217, 6320, 7521, 7736, 7814,
7937, 8024, 8048]

1 **PLEASE TAKE NOTICE** that, on September 9, 2019, PG&E Corporation and Pacific Gas and
2 Electric Company, as debtors and debtors in possession (collectively, the “**Debtors**”) in the above-
3 captioned chapter 11 cases, filed the *Debtors’ Joint Chapter 11 Plan of Reorganization* [Dkt. No. 3841],
which was thereafter amended, modified, or supplemented on September 23, 2019 and November 4,
2019 [Dkt. Nos. 3966 and 4563, respectively].

4 **PLEASE TAKE FURTHER NOTICE** that, on December 12, 2019, the Debtors filed the
5 *Debtors’ and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated December 12,*
6 *2019* [Dkt. No. 5101], which was thereafter amended, modified, or supplemented on January 31, 2020,
7 February 7, 2020, March 9, 2020, March 16, 2020, and May 22, 2020 [Dkt. Nos. 5590, 5700, 6217,
6320, and 7521, respectively] (and as may be further amended, modified, or supplemented and together
with all exhibits and schedules thereto, the “**Plan**”).

8 **PLEASE TAKE FURTHER NOTICE** that the Debtors filed drafts of the Plan on June 3, 2020,
9 June 7, 2020, and June 14, 2020 [Docket Nos. 7736, 7814, and 7937].

10 **PLEASE TAKE FURTHER NOTICE** that, on the date hereof, the Debtors filed the *Debtors’*
11 *and Shareholder Proponents’ Draft Joint Chapter 11 Plan of Reorganization Dated June 19, 2020*
[Docket No. 8024] (the “**Draft June 19 Plan**”).

12 **PLEASE TAKE FURTHER NOTICE** that, on the date hereof, the Debtors filed the *Debtors’*
13 *and Shareholder Proponents’ Joint Chapter 11 Plan of Reorganization Dated June 19, 2020* [Docket
14 No. 8048] (the “**June 19 Plan**”).

15 **PLEASE TAKE FURTHER NOTICE** that attached hereto as **Exhibit A** is a redline reflecting
16 changes between the Draft June 19 Plan and the June 19 Plan.

17 **PLEASE TAKE FURTHER NOTICE** that copies of the pleadings and other documents
18 identified herein can be viewed and/or obtained: (i) by accessing the Bankruptcy Court’s website at
19 <http://www.canb.uscourts.gov>, (ii) by contacting the Office of the Clerk of the Court at 450 Golden Gate
20 Avenue, San Francisco, CA 94102, or (iii) from the Debtors’ notice and claims agent, Prime Clerk LLC,
21 at <https://restructuring.primeclerk.com/pge> or by calling (844) 339-4217 (toll free) for U.S.-based
22 parties; or +1 (929) 333-8977 for International parties or by e-mail at: pgeinfo@primeclerk.com. Note
23 that a PACER password is needed to access documents on the Bankruptcy Court’s website.

24 Dated: June 19, 2020

25 **WEIL, GOTSHAL & MANGES LLP**
26 **KELLER BENVENUTTI KIM LLP**

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28 /s/ *Thomas B. Rupp*

29 Thomas B. Rupp

30 *Attorneys for Debtors and Debtors in Possession*